

## September 2013

**09/12/2013**

**Trusts and Estates Section: From the Banker's Perspective: Dealing with Large Institutions in Estate and Trust Administration**

**Presenters:** Lloyd Stern, US Bank; Rachel Ferguson, US Bank; Katie Bickle, US Bank; Paula Stumne, Wells Fargo; John Warnake, Wells Fargo

**Description:** Hear a panel of bankers speak about their experience with administration of trusts and estates. The RCBA Co-Chairs, Rod Mason and Barbara Kristiansson, will submit questions to the panelists, and participants are encouraged to bring their questions, as well.

**Credit:** 1 standard CLE credit, Code #182888

**09/16/2013**

**Webinar: Ten Things Every Lawyer Should Know About the New Amendments to the Minnesota Rules**

**Presenter:** Jessica J. Theisen, Esq., Cousineau McGuire Chartered

**Description:** Does my expert need to prepare a report? Do I need to file my case? What is a civil cover sheet? Which amendments apply to my case? Learn the answers to these questions and more with this presentation which addresses the recent amendments to the Minnesota Rules of Civil Procedure and General Rule of Practice for the District Courts.

**Credit:** 1 standard CLE credit, Code #182202

**09/17/2013**

**Real Estate Section: Adverse Possession and Boundary by Practical Location**

**Presenter:** Thomas B. Olson, Olson & Lucas P.A.

**Description:** Making out a claim of adverse possession or boundary by practical location, including the defenses which can be available. Also get an update of case law in these areas

**Credit:** 1 standard CLE credit, Code #182595

**09/17/2013**

**Lexis- Enhancing your Legal Research**

**Presenter:** Caroline Wertis, Esq., Research Consultant- Small Law, LexisNexis

**Description:** Online legal research solutions that support your competent representation by ensuring that you have the critical resources you need to be thorough and prepared to tackle all legal matters that come your way, including developing your legal research plan, refining your inquiry, and competently delivering your analysis of legal precedent.

**Credit:** 1 law office management credit, Code #182391

**09/18/2013**

**Structural and Operational Considerations for Minnesota LLCs**

**Presenters:** Thomas J. Doyle, and Nicholas J. Kaster, Felhaber Larson Fenlon & Vogt, PA

**Description:** Two-hour general overview of formation and structure of Minnesota limited liability companies with discussion of income and payroll tax issues, identification of estate and gift tax and tax planning issues, a comparison with other legal entity options and some practice tips with respect to formation of a Minnesota LLC.

**Credit:** 2 standard CLE credits, Code #182403

**09/19/2013**

**Webinar: IP Law Series I: Traps and Pitfalls in Patent and Trade Secret Law**

**Presenter:** Roger L. Belfay, Attorney at Law

**Description:** Learn the traps in Patent Law as applied to obtaining a US Patent, for the non-patent practitioner including: what first inventor to file means, and the relationship between trade secrets and patents.

**Credit:** 1 standard CLE credit, Code #181776

**09/24/2013**

**Agricultural Law Issues: Estate Planning and Administration**

**Presenters:** Jacqueline M. Schuh, Engelmeier & Umanah, P.A.; Jeffrey A. Peterson, Gray Plant Mooty

**Description:** A presentation on the unique issues related to estate planning for agricultural clients and property, including agricultural liens, property, and the administration of agricultural estates.

**Credit:** 2 standard CLE credits, Code #182404

**09/25/2013**

**Family Law Section: To "I do" or not to "I do": Advising clients in same sex relationships**

**Presenter:** Melissa J. Houghtaling, Esq., Heltzer & Houghtaling, P.A.

**Description:** With the recent passage of Marriage Equality in Minnesota and the even more recent U.S. Supreme Court determination that Article 3 of the Defense of Marriage Act is unconstitutional, many same-sex clients have concerns about whether or not to marry. This session will cover the questions and concerns frequently asked by clients in long term same-sex relationships and how to guide them through their legal relationship options.

**Credit:** 1 standard CLE credit, Code #182405

**09/26/2013**

**Solo & Small Firm Section: Guardianship for Children with a Disability & Ethics Issues with Disabled Clients**

**Presenters:** Sheila J. Kelly, Sheila J. Kelly Law Firm, LLC; Heather Gilbert, Gilbert Law PLLC; Mary Szondy, Attorney at Law

**Description:**

**Discussion of Special Needs and Other Considerations with a Disabled Person as a Client** Solo Small Firm Section Co-Chairs Sheila Kelly and Heather Gilbert will facilitate a discussion about special needs and other considerations when you have a disabled person as a client, including ethical concerns. Contribute to the discussion with one thing you have found helpful when facing ethical dilemmas while working with a disabled person as a client.

**Guardianship for Children with a Disability**

Pursuing a guardian for a child with a disability can bring up issues that are not typical in cases where the proposed ward is elderly. This presentation will cover some of the ins and outs of pursuing a

guardianship of a child with a disability. What are some of the typical issues and obstacles? Who will get guardianship when the parents are divorced? Should divorced parents serve as co-guardians?

**Credit:** 1 standard CLE credit and .5 hours ethics credit, Code #182599

**09/27/2013**

**The Effective Use of a Vocational Expert on a Litigated Case**

**Presenter:** Mark Raderstorf, MA, CRC, Licensed Psychologist, founder of Behavioral Medical Interventions

**Description:** When an accident, injury or dissolution of a marriage occurs, the earning capacity of the individual can be a source of significant damages on a case headed for litigation. How do I go about assessing the vocational impact? What is the right timing to request a vocational assessment? How do I prepare the vocational expert for testimony? This workshop will provide an overview of the vocational assessment process - with relevant points highlighted by actual cases. The presenter, a licensed psychologist and vocational expert, will also review relevant psychological and vocational tests, and the use of online tools to assist in determining the earning capacity of an individual.

**Credit:** 2 standard CLE credits, Code #182406

**09/30/2013**

**Legal Reform in Kyrgyzstan**

**Presenters:** Hon. Chinara Aydarbekova Askarbekovna, Judge of the Supreme Court, Constitutional Chamber; Hon. Meyergul Ryskulbekovna Bobukeyeva, Judge, Constitutional Chamber of the of the Supreme Court; Hon. Dilfuza Salimovna Boronbayeva, Judge, Supreme Court; Margarita Pavlovna Melnikova, Judge, Supreme Court; Kamil Turdubekovich Osmonaliyev, Judge, Supreme Court; Nurilya Barakanova, Facilitator

**Description:** Hear from a panel of judges from Kyrgyzstan, during their visit to Minnesota, sponsored by the Open World Leader Center, an independent agency of the U.S. Congress. This visit will complement current US sponsored judicial reform initiatives in Kyrgyzstan working to

- Increase independence, effectiveness, and integrity of the judiciary;
- Strengthen the rule of law in Kyrgyzstan;
- Decrease corruption, support judicial independence, improve the judicial personnel system and internal judicial management
- Restore judicial integrity by increasing public access to judicial information and its management

**Credit:** 1 standard CLE credit, Code #182889